

LOSS OF BENEFITS- DEPENDENT STUDENT/PARENT 2009-2010

Western Illinois University

Financial Aid Office
Sherman Hall 127
1 University Circle
Macomb, IL 61455-1390

Phone: 309/298-2446
FAX: 309/298-2353

Student's Name: _____
(Please Print)

WIU ID#: _____

I am requesting a special review of my 2009-2010 financial aid application.

I or my parent(s) received Social Security benefits (*including Supplemental Security Income*), court ordered child support, unemployment compensation, or other untaxed income or benefits in 2008 but have lost some or all of these benefits now. (*The untaxed income or benefit was from a public or private agency or due to a court order. Untaxed income and benefits include benefits from untaxed retirement, disability, ADC, AFDC, TANF, and Welfare.*) I understand I should not include loss of veteran's educational benefits.

I am completing and returning this form with the following information:

- documentation confirming date benefits ended
- completed Worksheet A and B on the next page
- copy of my parents' signed 2008 Federal Income Tax Return

Type of benefits lost:

- Social Security
 Child Support
 Unemployment Income
 Other Untaxed Income or Benefit Type: _____

Name of person who lost benefits	Relationship of this person to me (student)	Monthly amount you were receiving	Date benefits ended
		\$	
		\$	
		\$	
		\$	

Student's signature _____ Date _____

Parent's/Stepparent's signature _____ Date _____

Include information from your stepparent if the stepparent is included as part of your household. **Do not leave any items blank.** Put a “0” in the items that do not apply.

Student’s WIU ID#: _____

Worksheet A

Calendar Year 2008 (Report Annual Amounts)	Student/Spouse	Parent(s)
Earned income credit from IRS Form 1040-line 66a; 1040A-line 40a; 1040EZ-line 8a.	\$	\$
Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41.	\$	\$
Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don’t include food stamps, subsidized housing, or TANF scholarship.	\$	\$
Social Security benefits received, for all household members as reported on the FAFSA , that were not taxed (such as SSI). Report benefits paid to parents in the Parents’ column and benefits paid directly to student in the Student’s column.	\$	\$
Total	\$	\$

Worksheet B

Calendar Year 2008 (Report Annual Amounts)	Student/Spouse	Parent(s)
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H and S.	\$	\$
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17	\$	\$
Child support received for all children. Don’t include foster care or adoption payments.	\$	\$
Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b	\$	\$
Foreign income exclusion from IRS Form 2555-line 45 or 2555EZ-line 18	\$	\$
Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$	\$
Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$	\$
Credit for federal tax on special fuels from IRS Form 4136-line 20 (non-farmers only)	\$	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$	\$
Veterans’ non-educational benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances	\$	\$
Other untaxed income not reported elsewhere on Worksheets A and B, such as worker’s compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI. Don’t include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$	\$
Money received , or paid on your behalf (e.g., bills), not reported on this form	\$	
Total	\$	\$