

STUDENT INCOME APPEAL
Based on significant loss of earnings
2009-2010

Western Illinois University

Financial Aid Office
Sherman Hall 127
1 University Circle
Macomb, IL 61455-1390

Phone: 309/298-2446
FAX: 309/298-2353

Student's Name: _____ WIU ID #: _____

Please Note:

- ❖ Loss of overtime cannot be considered until the 2009 tax return is filed
- ❖ Estimated 2009 income must be significantly less than 2008 income.
- ❖ Income includes earnings from work, retirement pay, severance pay, and lump sum payments, etc.

Qualifications (check one):

- Student ___ Spouse ___ worked in 2008 and is now unemployed in 2009.
 Student ___ Spouse ___ worked full-time in 2008 and is working part-time in 2009.
 Other, *please explain*: _____

Submit with this form:

1. Copies of student's (and spouse's, if married) last pay stub from all jobs worked in 2009, current unemployment benefits statement (if receiving unemployment income) **AND**
2. Student's and/or spouse's date of change in employment:
 - Statement from employer, OR
 - Statement from unemployment office clearly showing the last date of employment, OR
 - Statement from physician if loss of employment due to disability, OR
 - Copy of the DD214 for military discharge in 2008 or 2009 and a copy of most recent LES.

NOTE: This form will be returned if the above documentation is not included.

Complete chart-Do not leave items blank- Enter 0. If items are left blank, form will be returned to you.

List all income that <u>will</u> be reported on the 2009 tax return:	Gross Income Since 1/1/09	+	Estimated Income Today thru 12/31/09	=	Total Estimated Income for 2009
Student's wages, farm/business income	\$	+	\$	=	\$
Spouse's (if married) wages, farm/business income	\$	+	\$	=	\$
All other student (and spouse) taxable income (includes capital gains, interest/dividends, rental/real estate/partnership/S-corporations income, alimony, taxed unemployment or Social Security income)	\$	+	\$	=	\$
List income (including spouse's, if married) that <u>will not</u> appear on the 2009 tax return:					
Child support received for all family members					\$
IRA, pension, dividend/interest income (exclude rollovers)					\$
Unemployment and/or severance pay					\$
Payments to a tax-deferred pension, IRA, KEOGH/SEP, or savings plan					\$
Veteran's non-educational benefits (include VA Educational Work Study Allowance)					\$
Military combat pay (only amount not reported on the tax return)					\$
Housing, food, and other living allowances paid to member of the military, clergy & others (include cash and cash value of benefits)					\$
Other income not reported on the tax return (include cash or cash value of benefits)					\$

Student's signature _____ Date _____

Parent's/Stepparent's signature _____ Date _____

(Signature required if parent information was used on the FAFSA)